

BUYER CARE PLAN

We fill this out together. Someone is watching your timeline.

Date _____ Plan owned by _____

Buyer name(s) _____

Best phone / text _____ Email _____

How you like to hear from us _____

Where you are • where you want to go

Where you are now _____

Where you want to go (home + payment peace) _____

Areas / towns that feel like home _____

Must-haves _____

Nice-to-haves _____

Timing (your clock) _____ Budget / payment peace _____

Pre-approval? Y / N _____ 1Source.Loan started? Y / N _____

Next three steps

1. _____

2. _____

3. _____

Who owns each step _____

Target dates _____

Your 1 Source people

Consultant _____ Cell / text _____

Also walking with you _____

Prayer / quiet check-ins: welcome if you want them — never forced.

You lead the pace. We keep the details. We are an asset on the path — never a distraction.

We Listen Well. We Serve Better. • Hebrews 3:4

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